Enforcement Regulations of the Inheritance Tax and Gift Tax Act [attached Form 21-2] <Amendment March 10, 2017> Statement of Issuers and Receivers of Convertible Bonds, etc (Month to Month) A. Bond-issuing corporation Trade name (corporate name) Business registration number Name (Representational) Place of business B. Statement of bond issuance① Standard code for securities ② Type of bond ③ Issue date (payment date) ④ Repayment Date (Expiration Date) ⑤ Issue quantity ⑥ surface interest rate ⑦ par value ⑧ issue price ⑨ conversion value ⑩ Transition period ⑪ Remarks C. underwriter of bonds ⑫ Name (corporate name) ⑬ Resident registration number (business registration number) ⑭ Address ⑮ date of acceptance ⑯ Total amount of bond surface ⑰ Relationship In accordance with Article 82 (6) of the Inheritance Tax and Gift Tax Act and Article 84 (5) of the Enforcement Decree of the same Act, a statement of issuance and acceptance of convertible bonds, etc. shall be submitted as above Year month date Submission name (corporate name) Business registration number Location Name (Representational) (Signature or Authorization) Mr. President of the Tax Office